

may lead to increased production concurrently with the use of fewer employees. Also, industries with high capital investment in machinery and equipment are underrated as compared with industries lacking such equipment and employing larger numbers of hand workers. The latter measure must be adjusted for price changes and, as between industries, those in which the cost of raw materials is relatively high appear to operate on a larger scale.

*Size Based on Number of Employees.*—In the late 1920's there was a tendency in evidence of increasing concentration into larger units. Although this trend was checked during the depression of the 1930's, it was resumed again during the war years. However, following the War, the larger establishments began to decrease in size and by 1961 only 52 establishments employed over 1,500 persons as compared with 101 in 1944.

**16.—Establishments and Employees in Manufactures classified by Number of Employees per Establishment, 1949, 1955, 1959 and 1961**

Employee Group	1949			1955 <sup>1</sup>		
	Estab- lishments	Employees	Average per Estab- lishment	Estab- lishments	Employees	Average per Estab- lishment
	No.	No.	No.	No.	No.	No.
Under 5 employees.....	16,647	34,865	2.1	17,602	36,340	2.2
5 to 14 ".....	9,133	75,482	8.3	9,864	81,471	8.3
15 " 49 ".....	5,967	159,012	26.7	6,340	169,575	26.7
50 " 99 ".....	1,905	132,069	69.3	2,082	144,411	69.4
100 " 199 ".....	1,114	156,084	140.1	1,175	163,091	138.8
200 " 499 ".....	694	213,130	307.1	739	227,667	308.1
500 " 999 ".....	332	391,455	1,179.1	243	167,720	690.2
1,000 " 1,499 ".....				76	91,840	1,208.4
1,500 or over.....				61	200,413	3,285.5
Head offices <sup>2</sup> .....	—	9,110	—	—	15,933	—
<b>Totals and Averages.....</b>	<b>35,792</b>	<b>1,171,207</b>	<b>32.7</b>	<b>38,182</b>	<b>1,298,461</b>	<b>34.0</b>
	1959			1961		
	No.	No.	No.	No.	No.	No.
Under 5 employees.....	15,319	31,710	2.2	12,071	27,788	2.3
5 to 14 ".....	9,728	80,558	8.3	9,239	76,825	8.3
15 " 49 ".....	6,466	174,506	27.0	6,434	173,974	27.0
50 " 99 ".....	2,250	156,127	69.4	2,276	157,952	69.4
100 " 199 ".....	1,255	173,220	138.0	1,249	173,351	138.8
200 " 499 ".....	799	241,597	302.4	809	244,688	302.5
500 " 999 ".....	252	172,659	685.2	225	158,965	697.2
1,000 " 1,499 ".....	72	89,438	1,242.2	57	71,500	1,254.4
1,500 or over.....	52	167,454	3,220.3	52	163,973	3,153.3
Head offices <sup>2</sup> .....	—	16,687	—	—	15,930	—
<b>Totals and Averages.....</b>	<b>36,193</b>	<b>1,303,956</b>	<b>36.0</b>	<b>32,415</b>	<b>1,264,946</b>	<b>39.0</b>

<sup>1</sup> Newfoundland included from 1955.

<sup>2</sup> Includes only those head offices not located at a plant.

The provincial concentration of manufacturing in large establishments in 1961 is shown in Table 17. Of the 337 establishments in Canada with 500 or more employees, almost half were in Ontario and more than one third in Quebec. The 157 establishments in this category in Ontario accounted for 43.0 p.c. of the total value of factory shipments for the province and 21.2 p.c. of the Canadian total. Comparable percentages for the other provinces or regions were: Quebec, 36.8 and 11.7; the Atlantic Provinces, 31.8 and 1.2; British Columbia, 29.1 and 2.4; and the Prairie Provinces, 18.3 and 1.5. There were no plants in either Prince Edward Island or the Yukon and Northwest Territories with 500 or more employees.